

CIRCULAR

Circular No.	20260112-1	Circular Date	20260112
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$500,000,000 5.00 per cent. Notes due 2036 and U.S.\$500,000,000 5.75 per cent. Notes due 2056 under the U.S.\$10,000,000,000 GMTN Programme by Export-Import Bank of India		
Attachments	<ul style="list-style-type: none">• No Attachment		

Date: 12th January 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$500,000,000 5.00 per cent. Senior Notes due 2036 and U.S.\$500,000,000 5.75 per cent.
Senior Notes due 2056 under the U.S.\$10,000,000,000 Global Medium Term Note Programme by Export-Import Bank of India

Participants and Trading Members of the Exchange are hereby informed that with effect from Tuesday, January 13, 2025, the under mentioned debt securities issued by 'Export-Import Bank of India' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

1. Issue of U.S \$500,000,000 5.00 per cent due 2036

Issuer Name	Export-Import Bank of India
Type of Issue	Drawdown
Issue Date	12 th January 2026
Programme Size	USD 10,000,000,000 (USD Ten Billion)
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	5.00 per cent
Maturity Date	12 th January 2036
Credit Rating	Moody's: Baa3; S&P: BBB; Fitch: BBB-; CareEdge: BBB+
ISIN	USY2387VAB90 (Reg S); US30218VAB27 (144A)
Scrip Code	1100158
Security Symbol	5000EXIM0136
Minimum Denominations	U.S.\$200,000 and higher integral multiples of U.S.\$ 1,000 in excess thereof
Contract Master Token Number	1100137
Tick Size	0.0001

2. Issue of U.S \$500,000,000 5.75 per cent due 2056

Issuer Name	Export-Import Bank of India
Type of Issue	Drawdown
Issue Date	12 th January 2026
Programme Size	USD 10,000,000,000 (USD Ten Billion)
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	5.75 per cent
Maturity Date	12 th January 2036
Credit Rating	Moody's: Baa3; S&P: BBB; Fitch: BBB-; CareEdge: BBB+
ISIN	USY2387VAC73 (Reg S); US30218VAC00 (144A)
Scrip Code	1100159
Security Symbol	5000EXIM0136
Minimum Denominations	U.S.\$200,000 and higher integral multiples of U.S.\$ 1,000 in excess thereof
Contract Master Token Number	1100138
Tick Size	0.0001



Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head - Business Operations